

Symposium 2009

Thursday, November 12th • Sheraton, West Des Moines

6 Hours of Iowa Insurance and CFP Credits - Pending Approval



REGISTER NOW!

A Huge "THANK YOU"

to our **PARTNERS**
who generously contributed to
make this program possible:

GOLD:

Ameriprise Financial
BCH Brokers Clearing House
Aviva • Guardian

SILVER:

Appleseed Fund • AT Financial
Advisors • Curian
Jackson National Life

**DON'T DELAY!
REGISTER TODAY!**

Early Bird Ends October 12th!

Members - \$100

Non-Members - \$125

Students - \$25

Rates increase October 13th

PAY ONLINE!

*For a refund, cancellations must be received
in writing before November 1st.*

- | | |
|------------------|---|
| 7:30 AM | Registration, Visit Exhibitors |
| 8:00 - 8:15 AM | Welcome and Introductions |
| 8:15 - 9:10 AM | CONCURRENT SESSIONS #1 and #2
Session #1: TBD, Brokers Clearing House
Session #2: An Introduction to Business Disability Insurance
presented by Mark Baker, Guardian Life Insurance
Company of America |
| 9:15 - 10:10 AM | CONCURRENT SESSIONS #3 and #4
Session #3: Life Insurance as an Asset Class presented by
Chuck Van Devander, Aviva
Session #4: Succession and Transition Planning presented
by Ameriprise |
| 10:15 - 11:15 | Headliner David Cohen , Assistant Director of Government
Relations for the FPA |
| 11:15 - 11:45 AM | Break and Exhibitor Bingo, Visit Exhibitors |
| 11:45 - 1:00 PM | Philanthropy presented by Keynote Barry Griswell |
| 1:10-2:00 PM | CONCURRENT SESSIONS #5 and #6
Session #5: Differentiating Yourself from Competitors,
Strategic Asset Allocation vs. Tactical Asset
Allocation presented by Curian Capital
Session #6: Recession Proof , presented by Brian
Terwilliger, Van Kampen Funds |
| 2:15-3:15 PM | CONCURRENT SESSIONS #7 and #8
Session #7: Acting Like A Fiduciary Under CFP Board
Rule 1.4 (Ethics) - Hour 1 with Presenter Keith
Loveland of Loveland Consulting. <i>(You must be
present for the entire two hours to receive CFP credit)</i>
Session #8: Financial Planning Around the World ,
presented by David Strege, Syverson Strege & Company |
| 3:15 - 4:15 PM | CONCURRENT SESSIONS #9 and #10
Session #9: Acting Like A Fiduciary Under CFP Board
Rule 1.4 (Ethics) - Hour 2 with Presenter Keith
Loveland of Loveland Consulting. <i>(You must be
present for the entire two hours to receive CFP credit)</i>
Session #10: Partnering Effectively with Affiliated Industry
Professionals , Panel Discussion moderated by Tim Pratt |
| 4:00 - 5:00 PM | Networking Reception |

FPA of IOWA ... Symposium 2009: Registration

Name _____ Badge Name _____

Designations CFP ChFC CLU CPA JD RFC Other

Company _____

Address _____

City _____ Zip _____

Email _____ Phone _____ Fax _____

I require a vegetarian lunch.

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Return along with your registration fee to FPA of Iowa, 15130 New York Circle • Clive, IA 50325 • 515-987-8344